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Patent and Trademark Office: U.S. DEPARTMENT OF COMMERCE

TRANSMITTAL FORM (to be used for all correspondence during pendency of filed application)	Application Number	09/935,205	
	Filing Date	August 21, 2001	
	First Named Inventor	Todd Stanley, et al.	
	Confirmation No.	8766	
	Group Art Unit Number	2161	
	Examiner Name	Not yet known	
Total Number of Pages in This Submission	4**	Attorney Docket Number	16319-05400

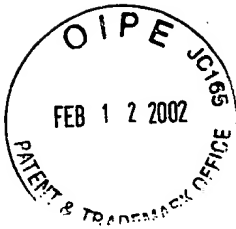
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Attorney/Reg. No.:	Daniel R. Brownstone, Registration No. 46,581	Dated: 15 Jan 2002

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PATENT

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Technology Center 2100

APPLICANT(S): Todd Stanley *et al.*

APPLICATION NO.: 09/935,205

FILING DATE: August 21, 2001

TITLE: AUTOMATED TAX RETURN WITH UNIVERSAL DATA IMPORT

CONFIRMATION NO. 8766

EXAMINER: Not yet known


GROUP ART UNIT: 2161

ATTY. DKT. NO.: 16319-05400

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INFORMATION DISCLOSURE STATEMENT
Under 37 CFR §§ 1.56 and 1.97-98

SIR:

Pursuant to the provisions of 37 CFR §§ 1.56 and 1.97-98, enclosed herewith is modified form PTO-1449 listing references for consideration by the Examiner. A copy is enclosed herewith of each listed reference which may be material to the examination of this application, and with respect to which there may be a duty to disclose.

The filing of this Information Disclosure Statement shall not be construed as a representation regarding the completeness of the list of references, or that inclusion of a reference in this list is an admission that it is prior art or is pertinent to this application, or that a search has been made, or as an admission that the information listed is, or may be considered to be, material to patentability, or that no other material information exists, and shall not be construed as an admission against interest in any manner.

The Information Disclosure Statement submitted herewith is being filed within three months of the filing date of the application, or date of entry into the national stage of an international application, or before the mailing date of a first official action on the merits, whichever event last occurred; OR

Each item of information contained in this Information Disclosure Statement was cited in a communication from a foreign patent office in a counterpart application, and the communication was not received by any individual designated in 37 CFR § 1.56(c) more than thirty days prior to the filing of this Information Disclosure Statement. 37 CFR § 1.704(d).

Applicant submits that no fee is required for the consideration of the accompanying Information Disclosure Statement.

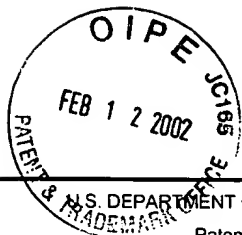
Respectfully submitted,
TODD STANLEY, DEVIN W. BREISE, BRIAN
RIGGS, MATTHEW RICE and JEFFERY WEBER

Dated: 15 Jan 2002

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16319/05400/SF/5066762.1



Sheet 1 of 1

FORM PTO-1449

(REV. 6-89)

U.S. DEPARTMENT OF COMMERCE

Patent and Trademark Office

Attorney's Docket No.

16319-05400

Application No.

09/935,205

INFORMATION DISCLOSURE CITATION

(Use several sheets if necessary)

Applicant

Todd Stanley et al.

Filing Date

August 21, 2001

Group Art Unit

2161

U.S. PATENT DOCUMENTS

Examiner Initial		Document Number	Date	Name	Class	Subclass	Filing Date If Appropriate
	A1	5,138,549 •	8/11/92	Bern	364	408	
	A2	5,644,724 •	7/1/97	Cretzler	395	19	
	A3	5,724,523 •	3/3/98	Longfield	395	23	
	A4	5,774,872 •	6/30/98	Golden et al.	705	19	
	A5	5,875,433 •	2/23/99	Francisco et al.	705	26	
	A6	6,202,052 B1 •	3/13/01	Miller	705	31	
	A7	4,890,228 •	12/26/89	Longfield	364	408	

FOREIGN PATENT DOCUMENTS

		Document Number	Date	Country	Class	Subclass	Translation	
							Yes	No
	B1							
	B2							
	B3							

OTHER DOCUMENTS (Including Author, Title, Date, Pertinent Pages, Etc.)

	C1	Backup Powers Online Data Protection Service for Quicken TurboTax Users, Gale Group New Product Announcement, January 17, 2000, p.1211. •
	C2	Internet Access: Intuit to Provide Internet Access Directly From Quicken – Pt 3, Gale Group Newsletter, Vol. 6, No. 283. •
	C3	Kelley, D.; MacinTax Final Version Releases Earlier Than Ever, Business Dateline, January 1993. •
	C4	Open Financial Exchange, Specification 2.0, 2000 Intuit Inc., Microsoft Corp. 537 pages, (April 2000) •
	C5	International Search Report from PCT/US01/26182, dated 21 August 2001. •
	C6	

EXAMINER

DATE CONSIDERED

EXAMINER: Initial if references considered, whether or not citation is in conformance with MPEP § 609; Draw line through citation if not in conformance and not considered.

Include copy of this form with next communication to applicant.

PTO-1449

REV: 12/96

16319/05400/SF/5063344.1